

# the Present and the Future of TW-EU Cooperation

Cleo Hsueh/ Industry, Science and Technology International Strategy Center, ITRI

2022/09/07



### Outline

- Taiwan and ITRI
- Cooperation Results Overview
- TW-EU Cooperation Mechanisms



ISTI Source: ITRI/ISTI Research

### Taiwan and ITRI

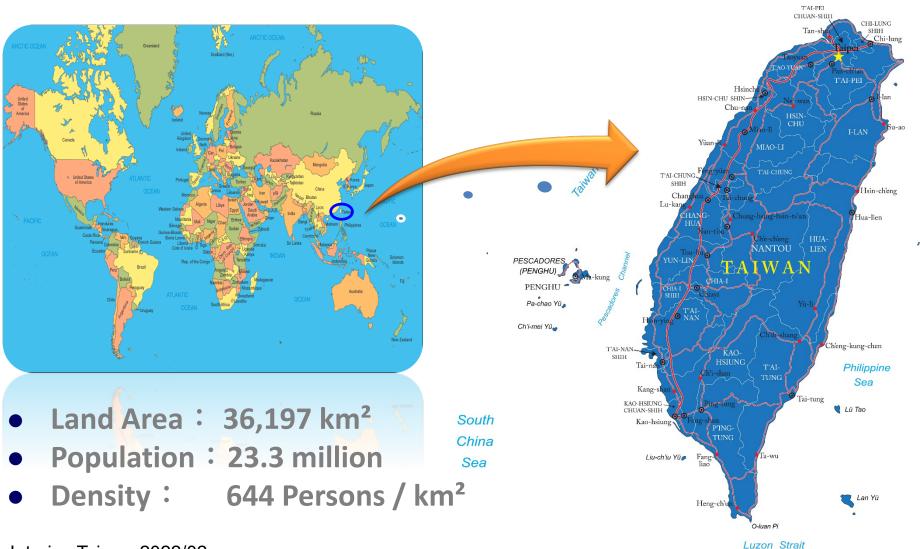
TW-EU Cooperation Results Overview (the Present)
 Cooperation



ISTI Source: ITRI/ISTI Research

#### East China

# Taiwan - A Small, Agile and Resilient Island

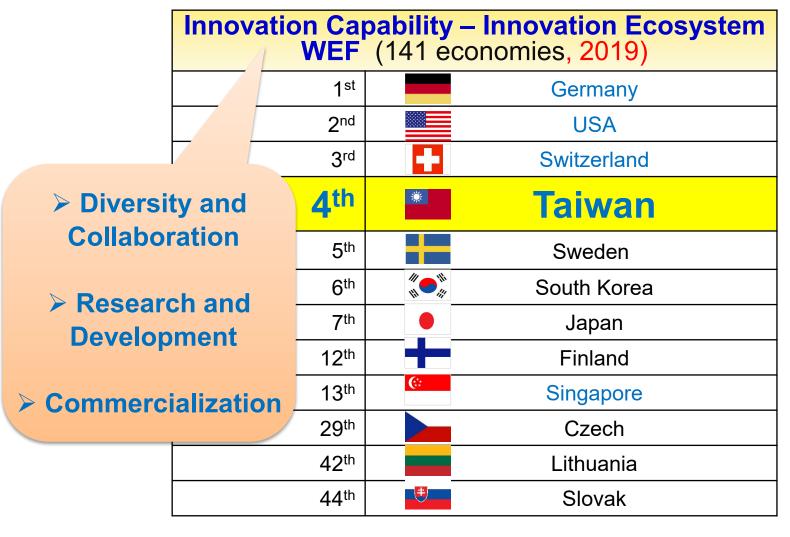


ITRI
Industrial Technolog
Research Institute

**Solurce**: Ministry of the Interior, Taiwan 2022/02

## Taiwan's Global Competitiveness Rankings (WEF)

Global Competitiveness Index 4.0 GCI, WEF (141 economies, 2019)				
1 <sup>st</sup>	Singapore			
2 <sup>nd</sup>	USA			
3 <sup>rd</sup>	₩ Hong Kong			
4 <sup>th</sup>	Netherlands			
5 <sup>th</sup>	Switzerland			
6 <sup>th</sup>	Japan			
11 <sup>th</sup>	Finland			
<b>12</b> <sup>th</sup>	Taiwan			
13 <sup>th</sup>	South Korea			
32 <sup>th</sup>	Czech			
39 <sup>th</sup>	Lithuania			
42 <sup>th</sup>	Slovak			



#### Sources:

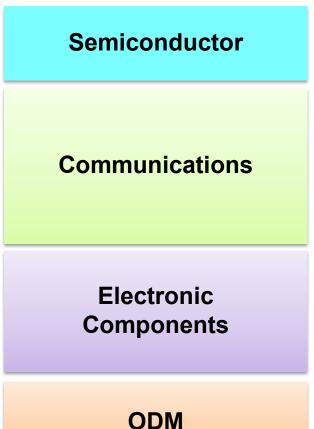
World Competitiveness Yearbook 2021 (IMD), May, 2021. Global Competitiveness Report 2019 (WEF), Sep., 2020.

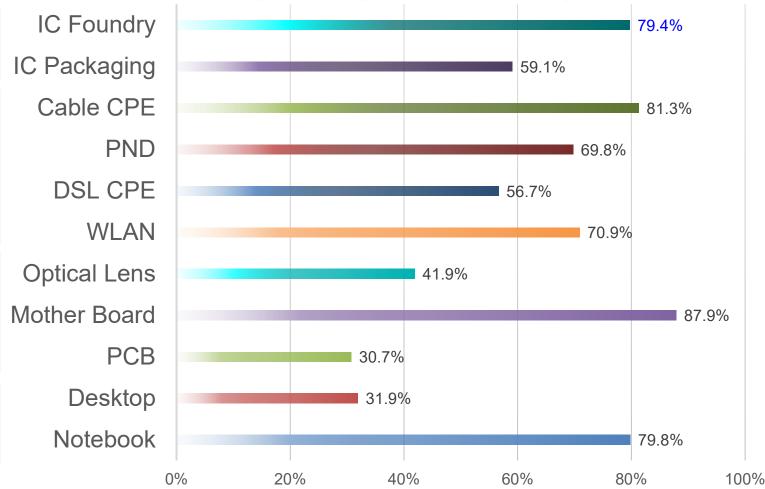


### Product/Technology Leadership in Taiwan Industries

### 2021 Global Market Share of Key Sectors

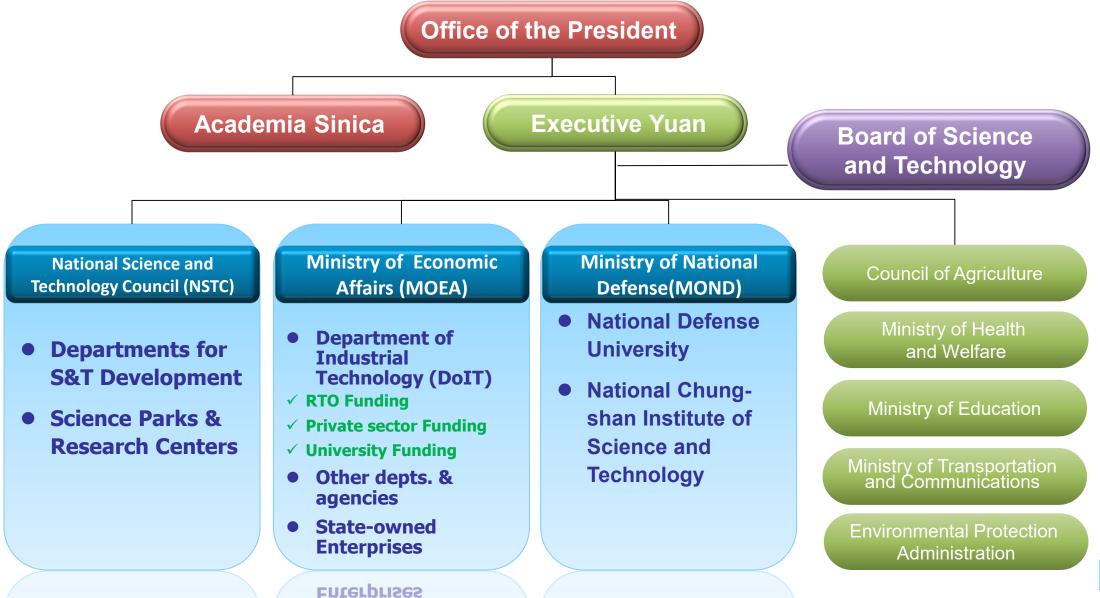
(overseas production included)





ISSource: ITRI/ISTI Research (2022/02)

### Taiwan S&T Innovation System in Government

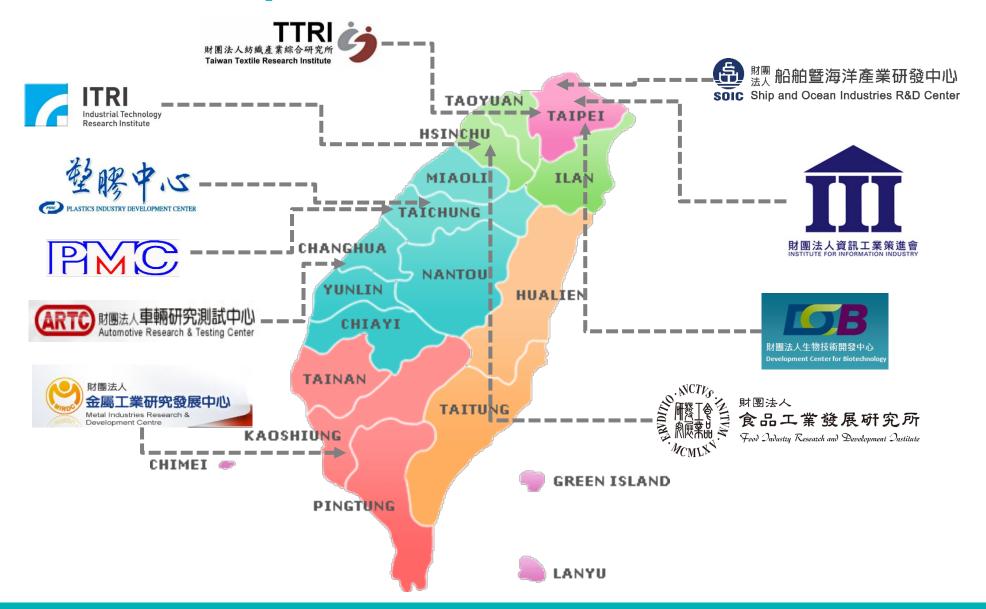


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State-owned

### **MOEA - Sponsored Research Institutes**



ITRI Industrial Technolo Research Institute

ISTI

### Industrial Technology Research Institute, ITRI

Founded in 1973, Taiwan's Largest and One of the World's Leading High-Tech Applied Research Institute



Total Staff: 6,044 (~2022/02)

Ph.D: 1,315

Master: 3,699

Bachelor: 1,030

Alumni: 26,697



Total Patents (~2022/02)

30,958

Startups & New Business Units (~2021/Q4)

153



**Industry Services** (2021)

Provided Services: 18,392

Transferred Technologies: 669

Incubatees (~2021/Q4)

181

Total Revenue : €781 Millions (2021)

ITRI
Industrial Technology
Research Institute

ISTI<sub>atest</sub> Update: 2022/02

# **ITRI Organizations**

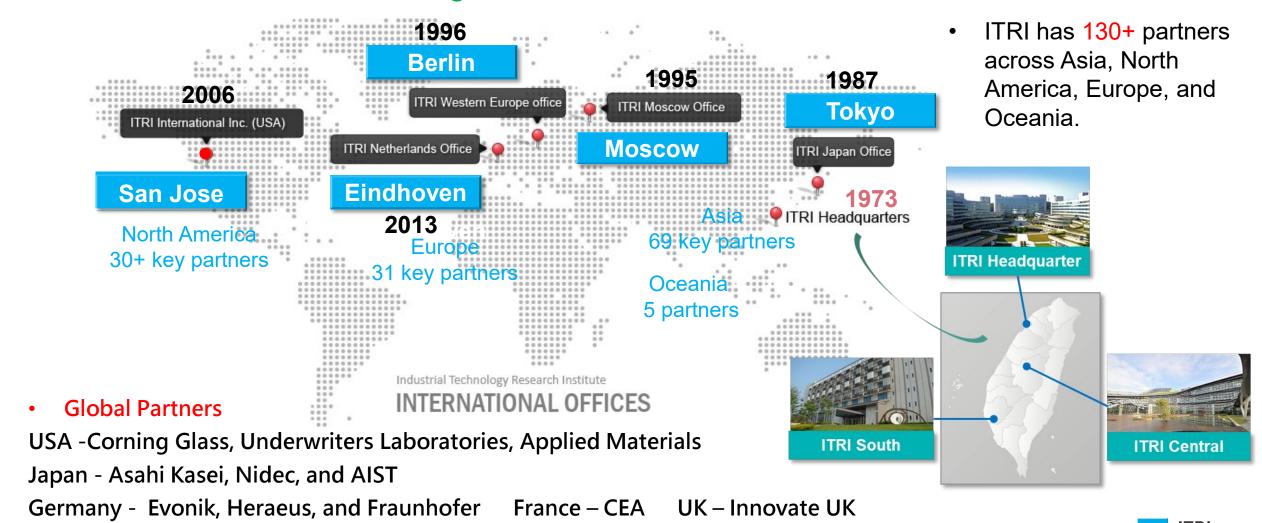
HQ **Industrial Technology Investment Corporation Technology Transfer and Law Center** Office of Strategy and R&D Planning **Business Development Center Office of Marketing Communications Administrative Service Center Finance and Accounting Center IT Service Center Human Resources Office** 

**ITRI Southern Region Campus** Regional Campuses **ITRI Central Region Campus Biomedical Technology and Device Research Laboratories Green Energy and Environment Research Laboratories Material and Chemical Research Laboratories** Core R&D Laboratories **Mechanical and Mechatronics Systems Research Laboratories** Information and Communications Research Laboratories **Electronic and Optoelectronic System Research Laboratories** Industry, Science and Technology International Strategy Center Think Tank **Smart Sensing & Systems Technology Center** & Global Promoter **Intelligent Machinery Technology Center Service Systems Technology Center** Focus Centers **Center for Measurement Standards Commercialization and Industry Service Center** Education&Training ITRI College

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### **Connecting Global Networks to Boost Industry Development**

ITRI – The Hub of Innovation in Taiwan Partnering for collaboration and co-creation



Industrial Technology Research Institute

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Canada - NRC

Sweden – Ericsson

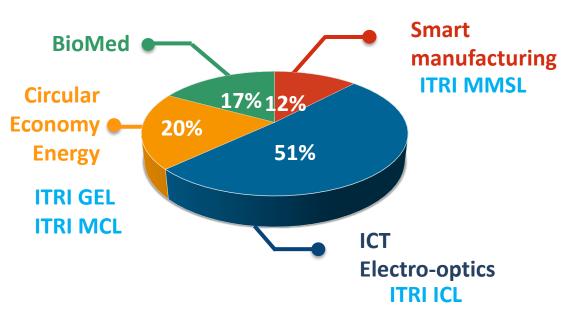
ısтı Netherlands – TNO

Finland – VTT

# ITRI's Role in TW-EU Cooperation

#### **ITRI's Participation**

Since 2008, Taiwanese organizations have participated in 58 EU projects, and among them, ITRI has played a role in 20 projects.



#### **What ITRI Dose**

- Bringing associations and private sectors from Taiwan and the EU together.
- Providing a cooperation platform to facilitate bilateral/multilateral collaborations with the EU.
- Forming long-term partnerships with leading EU research institutes to identify demands and tackle global challenges.





ISTI Source: ITRI/ISTI Research

- TW-EU Cooperation Mechanisms
- TW-EU Cooperation Results Overview (the Present)

Cooperation



**ISTI** Source: ITRI/ISTI Research

# Cooperation results (ICL, ITRI)

- The Information and Communications Research Laboratories (ICL, ITRI) with the core technology ,RAIBAI, uses AI to control electric discharge load of battery modules and integrate the storage system of new and old modules to extend battery life.
- AutoDrive is coordinated by INFINEON (Germany)

3Ccar	AutoDrive	AI4DI
2015-2018	2017-2020	2019-2022
47 partners including the ICL (ITRI)	60 partners including the ICL (ITRI)	41 partners including the ICL (ITRI)



ISTI Source: ITRI/ISTI Research

### TW-EU 5G-TOC

5G-CORAL	Clear5G	5G-Dive	5G-CONNI
24 months	30 months	24 months	36 months
11 partners	11 partners	10 partners	9 partners
including the ICL (ITRI), National Chiao Tung University, ADLINK TECHNOLOGY IN,, Institute for Information Industry, Ericsson	Including National Taiwan University, ADLINK TECHNOLOGY IN, Institute for Information Industry	including the ICL (ITRI), Far EasTone Telecommunications, National Chiao Tung University, Institute for Information Industry, Ericsson, Telefonica	including the ICL (ITRI), Chunghwa Telecom, Askey computer corp, CEA, BOSCH, Fraunhofer
1 2014-2015	2 WP 2016	5~2017 (Call 1) 3	WP2018~2020 (call 2)

Participate in the research project

- 5G-CORAL and Clear5G
- Euro 5m funding from both the EU and TW.
- Starting from Sep. 2017

- 5G-DIVE and 5G-CONNI
- Euro 4m funding from both the EU and TW
- Starting from Oct. 2019

ISTI Source: ITRI/ISTI Research

# **PULSE (ASUS Cloud)**

Goals

Motivation

**asus**CLOUD

TW's

Role

is focused on environmental monitoring including the co-relation between diseases and the environment (in this project, asthma and diabetes)





Harvesting Big

Data from multiple

sources

Visualizing

geo-located

population-

based data



Tracking and

modeling air

quality

Promoting

healthy lifestyles

and wellbeing





**Improving** predictive analytics for diseases



Modelling behavioral, environmental and clinical risk factors







Building public health observatories



ASUS Cloud specialising in soft/hardware integration and data collection/ analysis plays a vital role in this project collecting data from Taiwan.

Partners 12 partners from 8 countries including ASUS Cloud.



Health in All

One of the 6 testbeds is in Taiwan. Data from city governments, health systems, and citizens have been collected to form an air quality-respiratory illnesses model

Why

ASUS

**ITRI** 

ISTI Source: ITRI/ISTI Research

# **EUREKA Globalstars on Photonics (2018)**

#### **CONDENSE**

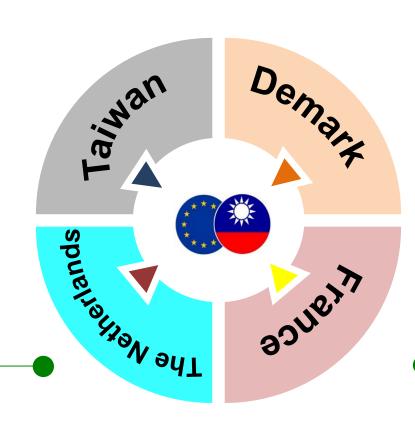
- 1. IC Design
- 2. Jasper Display Corp. x SMART Photonics x TU/e
- 3. TW x NL

#### **MIRDIAL**

- 1. Outdoor Gas Monitoring
- 2. HC Photonics x DFM x NLIR x Cimel Electronique
- 3. TW x DK x FR

#### **BEEPH**

- 1. Packaging
- 2. SPEEDFAM Inc.x DoMicro
- 3. TW x NL



Photonics Ecosystem Total Budget €6.7M

#### **FBGFLA**

- 1. Civil Structural Monitoring
- 2. CITPO
  TECHNOLOGIES CO.,
  LTD. x Somni x TNO
- 3. TW x NL

#### **SmartFTMS**

- 1. Track Bed Monitoring
- 2. SEN YEH
  CONSTRUCTION CO.,
  LTD. x Optics11 x TNO
- 3. TW x NL

#### **FOS-MTM**

- 1. Machine Tool Monitoring
- 2. HANRETEC ENTERPRISE CO., LTD. x Optics11
- 3. TW x NL



ISTI Source: ITRI/ISTI Research

### **EUREKA Taiwan Call 2021**

### **The United Kingdom**

PRIME-3D

MTC+ Q5D+ADVANCED WIRELESS & ANTENNA+ITRI
Smart Manufacturing

**Digital ARC** 

MTK Research UK+ Maxeda Semiconductor

intelligent CHO cell bioproduction

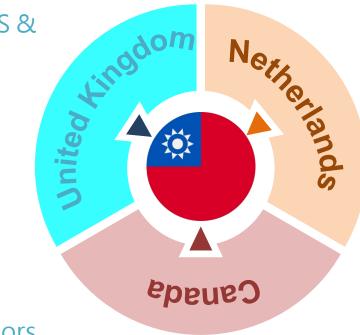
GENENET+CPI+Instant NanoBiosensors

Smart Manufacturing



Total Budget € 10.65M 2022-2024





Canada

SEi ULH Turbine

Swiderski+Taiwan DIGI Smart Manufacturing

#### The Netherlands

**AIMS** 

Altum RF+ TMYTEK +ITRI
Semiconductor

**SUNSPOT** 

Somni+THU+ System Access <a href="photonics">photonics</a>

**One Planet** 

LifeSense Group+Megabona+ HWA LIN

<u>Circular Economy</u>

**GMB** 

Optics11+TNO+Somni +PhotonFirst+ HarveTech +NCREE photonics

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TW-EU Cooperation Mechanisms (the Future)



ISTI Source: ITRI/ISTI Research

# TW-EU S&T&I Collaborations bilateral and multilateral programs

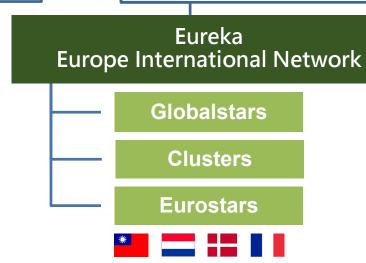
**R&D & Innovation Programs in Europe** 



FP8 - H2020

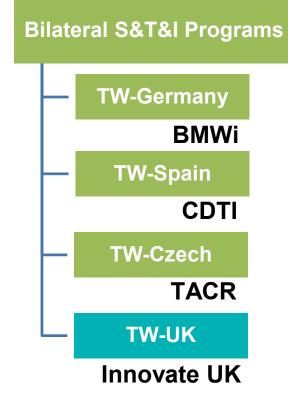
FP9 – Horizon Europe

- 2008~50 projects approved
- Success rate: 24.6% (ave. rate: 15.4%)



2018~
 TW, NL, DK, FR
 Photonics Ecosystem

Hightech: semiconductor and photonics, cyber security, smart manufacturing); Circular Economy



**ı§**nurces : ISTI, ITRI

Industrial Technolog Research Institute

# A+ R&D Programs in Taiwan

Supported by Department of Industrial Technology (DoIT)

A+ Industrial Innovation R&D
Programs



Industrial Technology
Foresight Research Program

Global R&D Innovation
Partner Program

Industrial Technology
Innovation Center Program

Taiwanese companies who have become EU project participants are eligible for applying for the subsidy provided by DoIT, and the subsidy can be up to 50% of the project's budget.

**Special Programs** 



International Innovation and R&D Collaboration Program



ISTI Source: ITRI/ISTI Research





ISTI

## International Linkage

**Resilient for Sustainable for Co-Innovation Co-Prosperity** 





2021 IEKTopics



**IEKNet** 

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### THANK YOU

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