

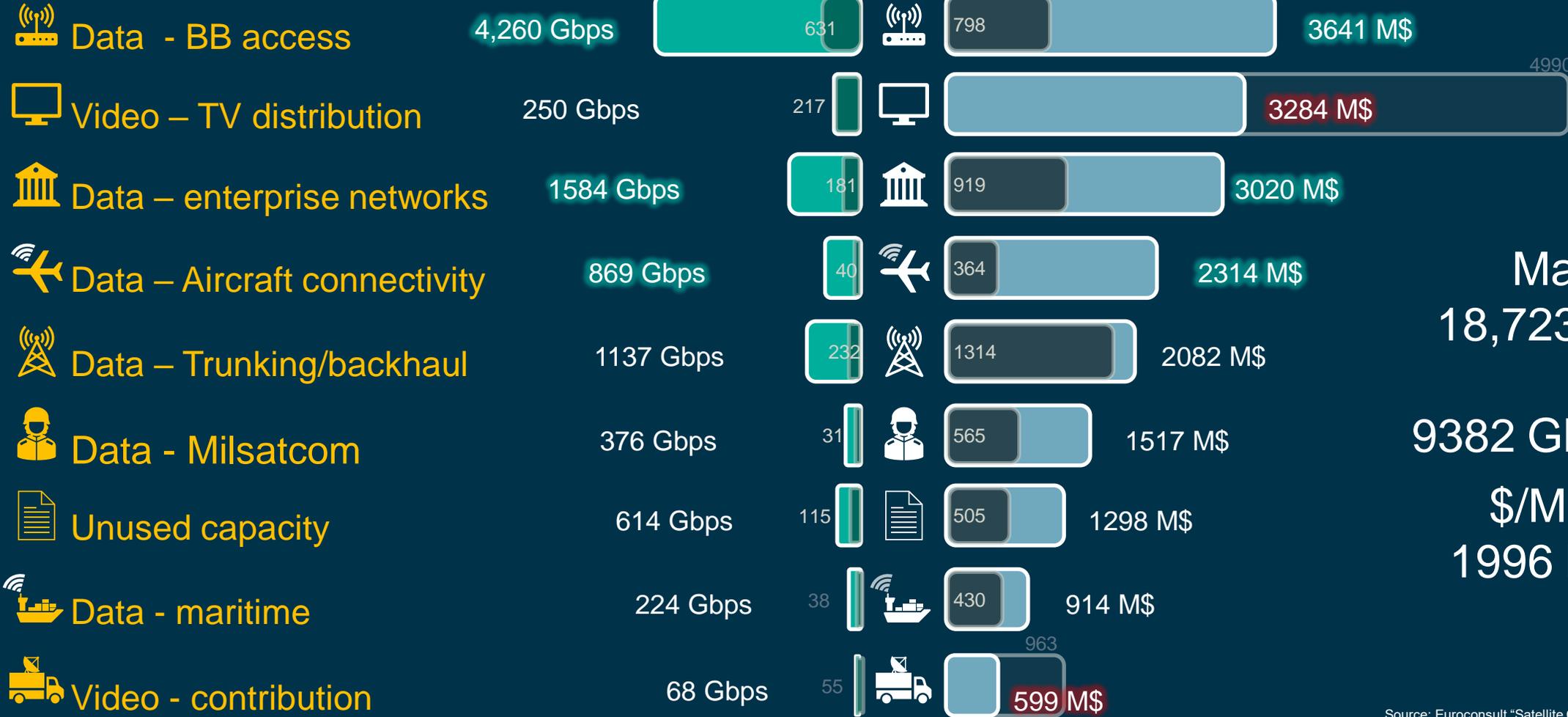
ESA SPL 5G/6G Collaboration with CELTIC-NEXT

**European Space Agency
Strategic Programme Line Space for 5G/6G and Sustainable
Connectivity**

**CELTIC-NEXT
Autumn Call Proposers Day
7 September 2022**

SatCom Market Evolution 2019-2029

CAPACITY DEMAND EVOLUTION 2019 - 2029 BY APPLICATION BY REVENUE



Market volume
 18,723 M\$ (+72.5%)
 Demand
 9382 Gbps (+510%)
 \$/Mbps/annum
 1996 M\$ (-71.7%)

Source: Euroconsult "Satellite Connectivity and Video Market" July 2020





5G

3GPP Release 17

3GPP Release 17: Completing the first phase of the 5G evolution

To bring new system capabilities and expand 5G
to new devices, applications, and deployment

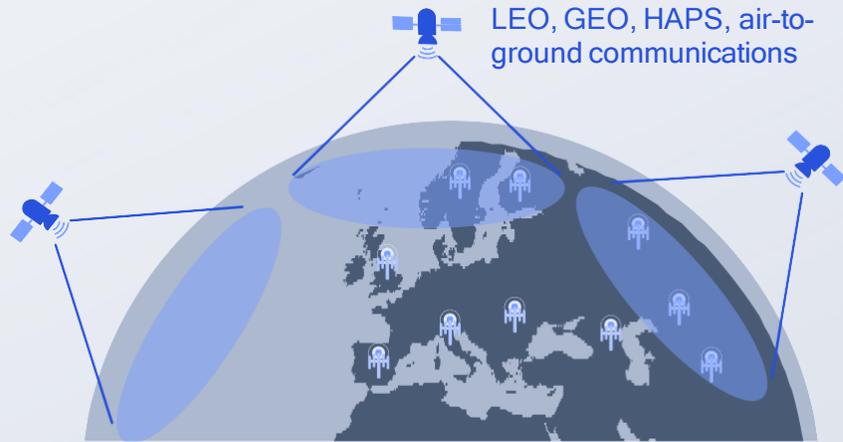
A key 5G milestone: 3GPP
Release 17 Completion

- Functional freeze March 2022
- ASN.1 freezed in June 2022



5G NR for NTN

Complementing terrestrial networks
in underserved areas



Supporting satellites backhaul communication for CPEs and direct link to handhelds (e.g., smartphones) for low data rate services

Utilizing sub-7 GHz S-band with additional bands added in the future (e.g., 10+ GHz in Rel-18 proposed)

5G IoT for NTN

Expanding addressable market
for the 5G massive IoT



Supporting diverse use cases, including transportation, utilities (e.g., solar, oil/gas), farming, mining, environmental monitoring

Utilizing sub-7 GHz band for both eMTC and NB-IoT, with LTE EPC¹ only in standalone network

Release 17 establishes 5G NR support for satellites communication

Roadmap



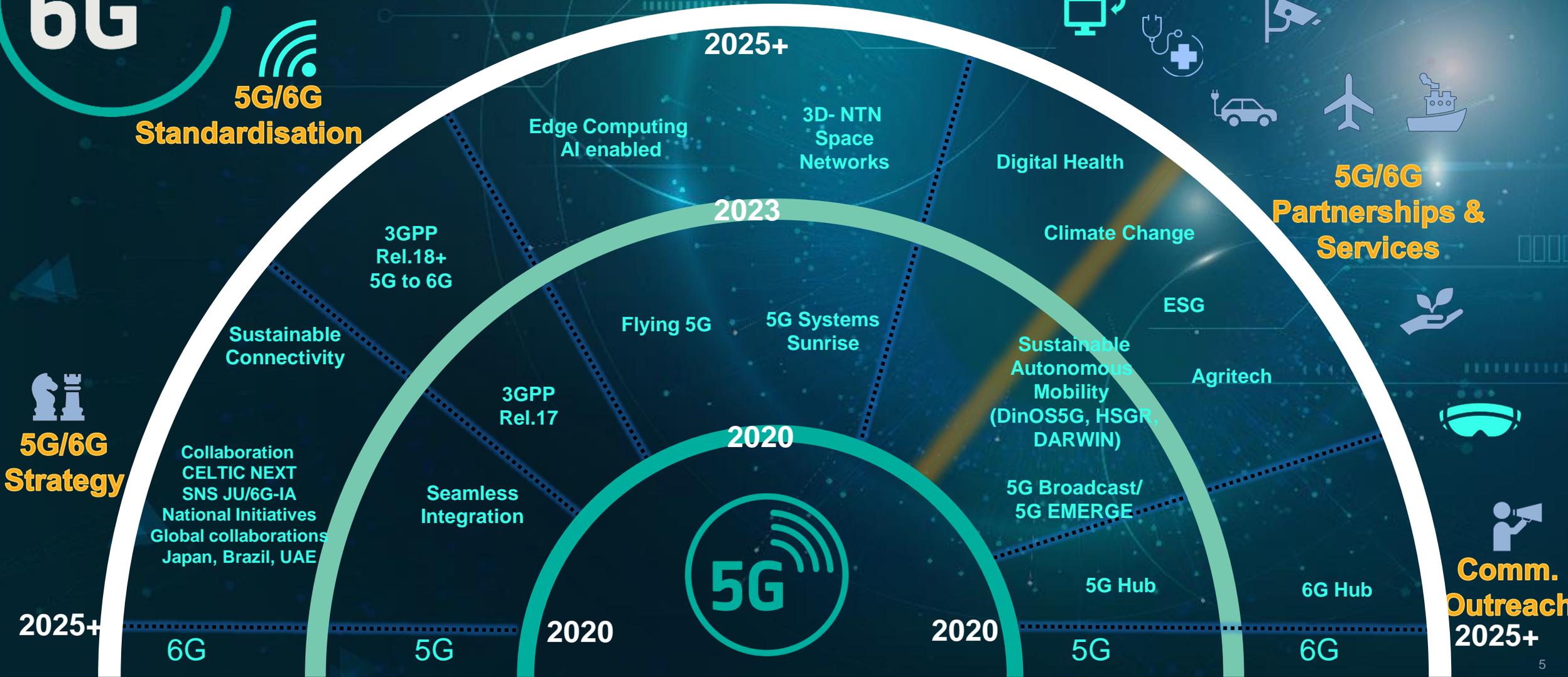
5G/6G Standardisation

5G/6G Product & Technology

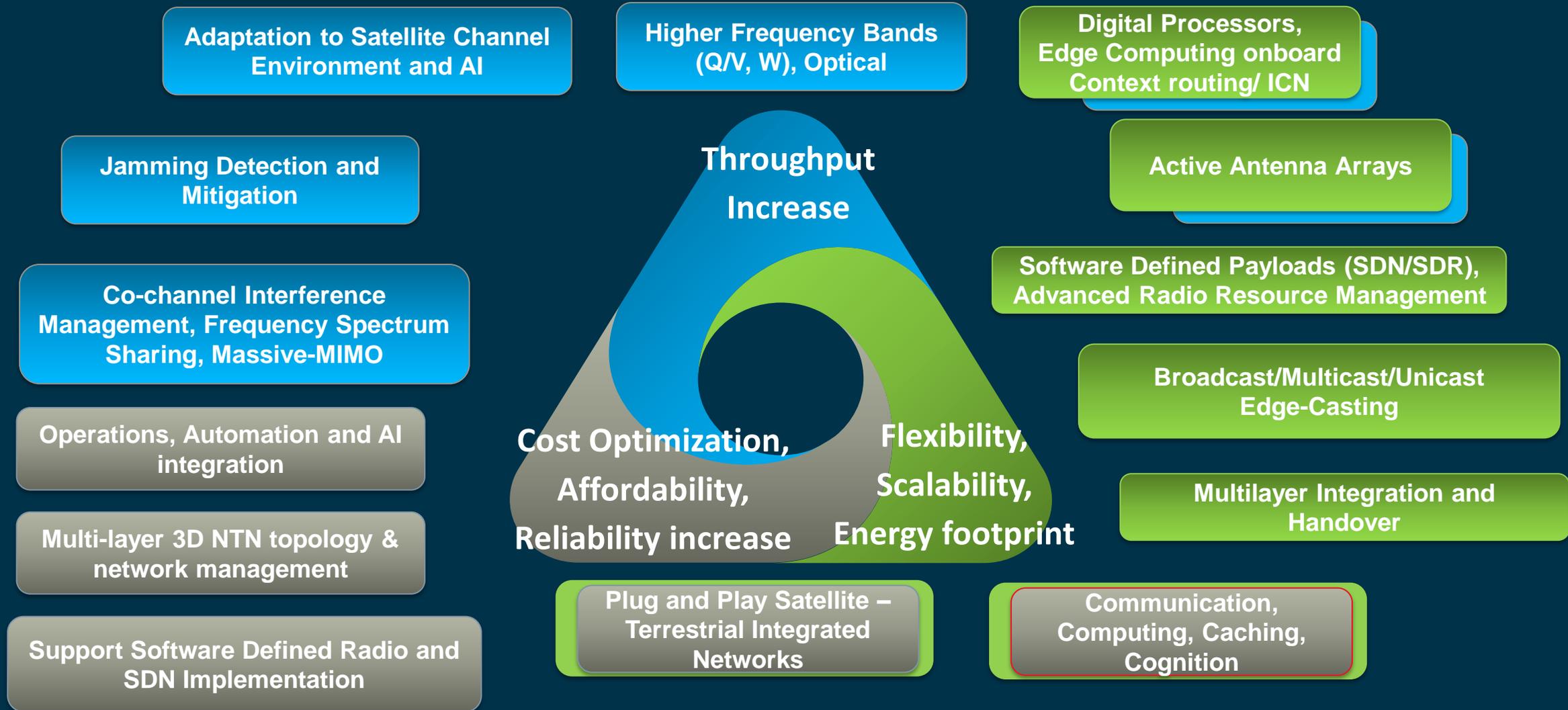
5G/6G Partnerships & Services

5G/6G Strategy

Comm. Outreach



Example of Key Satellite Systems Techniques



ESA High priority B5G/6G targeted technology developments

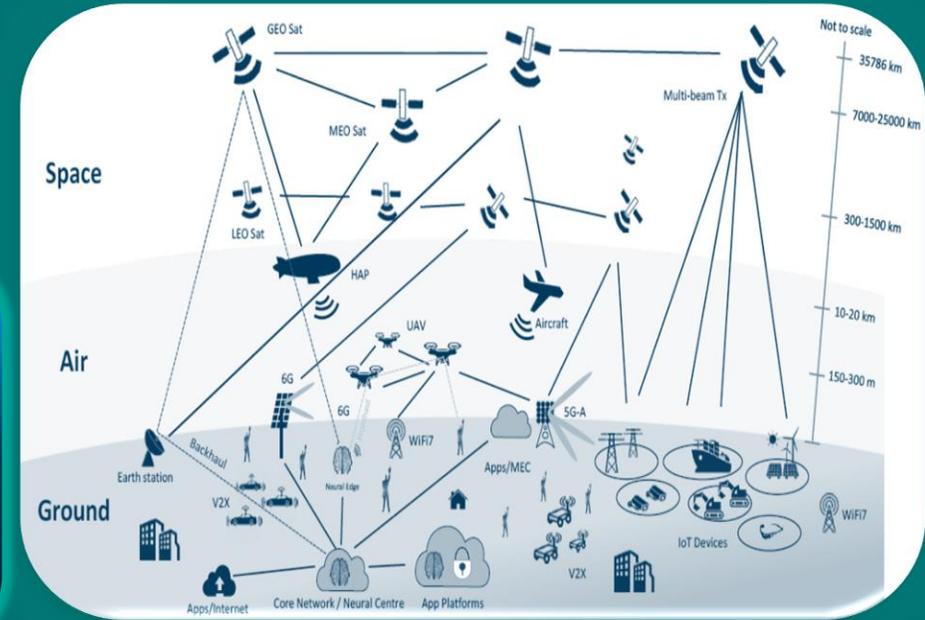
Main Areas	
Software Defined Flexible Satellites	Fully flexible & reconfigurable to adapt to evolving 3GPP standards
Digital Regenerative Communication Payloads	Include 3GPP RAN and core network functionalities/applications processing – edge computing onboard and optimal onboard routing with dynamic data forwarding in changing satellite network topologies
Large DRA antennas / beam hopping solutions	Optimise energy consumption, and frequency reuse and sharing in TN/NTN
Cloudification of ground segment	Redesign the processing pipeline of modems and gateways to fit new IT software develops
Dynamic frequency management	Enable joint TN/NTN spectrum management & sharing
TN/NTN topology & network management layer	Enable TN and NTN to communicate and interface in a convergent manner ultimately giving the option to use the same products for fault, configuration, accounting, performance and security. Consider satellite communications challenges such as large number of direct reachable UEs / VSAT edge nodes, predictability of mega-constellations etc
UE/CPE integration in several environments	Such as maritime, train/buses, mining, ... , smart cities/regions, etc.

Satellites as nodes in a multi-layered 3D network realize flow from information gathering in space and on earth to value integrated space functions of **Communication, Computing, Caching (C3) and Sensing & Localization**

Respond to European ambitions

Advanced Technology for new space infrastructure

- Boost B5G/6G Technologies
- Boost micro-electronic technologies
- Dig into dynamics of European SME/Start-ups, New Space and established strong European Space and Terrestrial industry



Opportunities for European Telecommunications Ecosystem

- Emergence of NTN 3D-space operator
- Strict collaboration with other initiatives and sectors
- Boost data economy
- Creation of NTN competence centres –synergies with active experimentation 5G B5G/6G platforms & test campus
- New business models & exploration of services with superior performance such as autonomous cars, marine & new emerging 6G services

Rationale: High complementarity in members is incentive to join forces, to leverage on the association of respective communities, assets, forces

Common Objectives:

- Sustainable digital transformation of society and Industry
- European technology autonomy

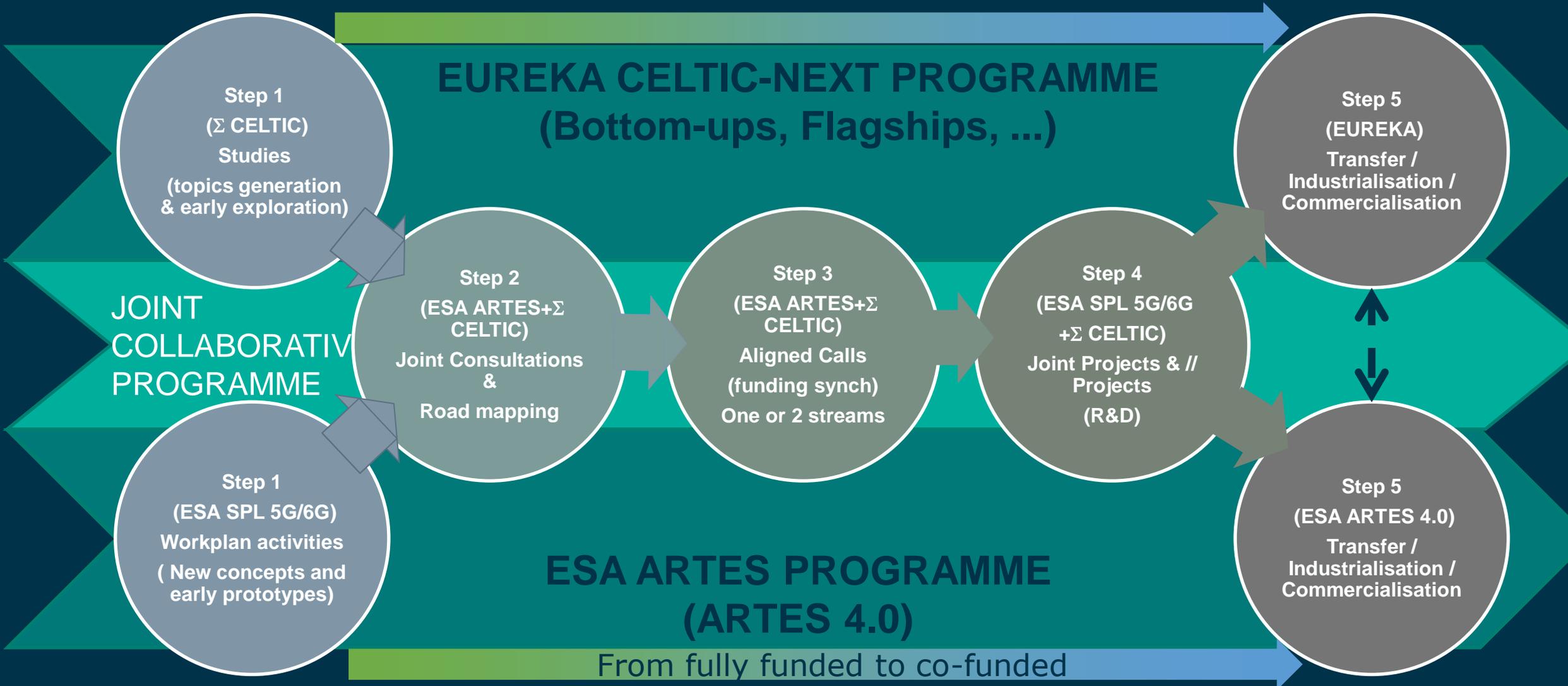
Way forward: from loose to closer collaboration, from opening the dialogue between complementary communities to road-mapping, alignment of calls and joint projects

Collaboration:

- Common and continuous experimentation including open programmable space testbed (i.e. hosted experimental payloads & early missions opportunities), maturation of technologies and solutions addressing verticals and SDGs
- On viable hybrid services exploitation models

Since MoI Signed (Nov. 2021)

- CELTIC presented to ESA SPL 5G 5JAC Technical Committee and received high interest
- ESA presented to CELTIC Core Group Technical Meeting and received high interest
- Several ESA & CELTIC NEXT member states expressed interest in the collaboration
- Discussions have started in some countries between EUREKA and ESA PAs
- First drafts of Technical Roadmap in discussion (CELTIC and ESA sides)
- ESA and CELTIC prepare Business Canvas cases for various stakeholders
- **First tangible collaboration case: ESA SPL 5G proposes an activity on Dynamic Spectrum management for 3D-NTN potentially extending CELTIC NEXT 6G Sky activity (early TRLs prototype to mature in Flagship)**
- **ESA and CELTIC NEXT to organise dedicated workshop(s) to**
 - **Increase awareness between stakeholders of respective communities**
 - **Present tutorial on 5G satellite systems and discuss roadmap**



JOINT COLLABORATIVE PROGRAMME (Alignment, Working Groups, Exploitation...) / Topics: Integrated TN/NTN Management, Dynamic Spectrum Management, Services Exploration... 11



ESA SPACE FOR 5G and 6G



Underpins the
Digital Economy

Seamless

Improves
your daily life

EXPAND
5G SPACE

Ubiquitous

Inspires
future generations

Resilient

A WORLD WHERE SPACE ENABLES GLOBAL SEAMLESS
CONNECTIVITY FOR INDUSTRY AND SOCIETY



Produced by

SPL 5G/6G and Sustainable Development

Thank you

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backups

Future research directions for Satellite in 6G for a sustainable greener inter-compute system

Air interface & Spectrum efficiency

New optimised technologies need to be introduced to improve the spectral efficiency

Integrated network architectures

Terminals, air interface, protocols and security solutions unified in a new network architecture



Onboard Edge Computing - Dynamic routing – 3D-NTN space network orchestration

New dynamic routing technologies, SDN adaptation to space networks need to be developed

Unified Data Architectures

Data centric networking solutions need to be further exploited

The Satcom community joins R&D activities in 6G expanding the research field in important directions