

Autumn Call 2023, Online Brokerage Event, 5th Oct 2023

Xavier Priem, CELTIC-NEXT Director



### Who is CELTIC-NEXT?



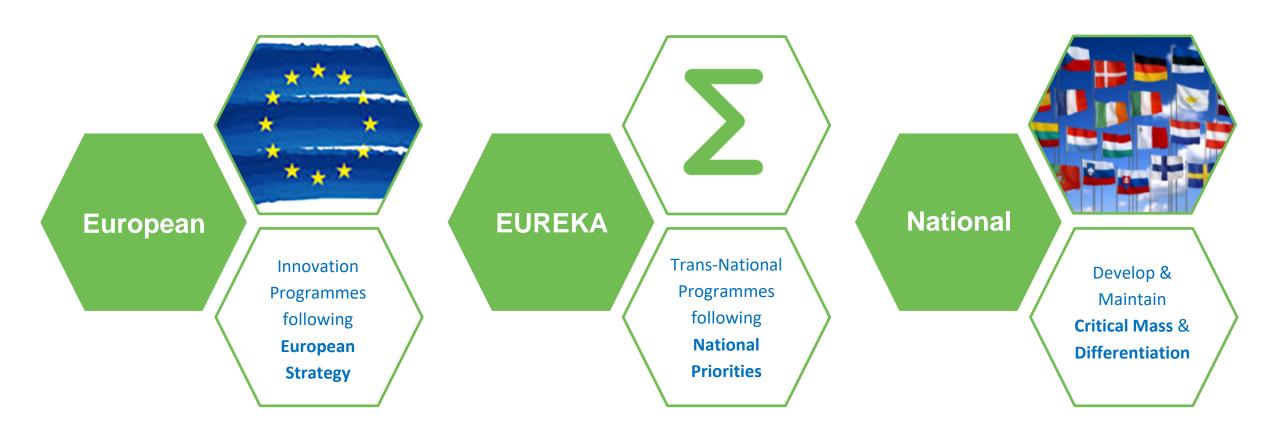


CELTIC-NEXT is the world industry-driven ECP\* ICT\*\* not for profit **cluster** involving all the major ICT\*\* industry players, service providers, many SMEs, and research institutions & academia to enable a secured, trusted, and sustainable digital society.

\*Eureka Clusters Program, launched on 17/6/2021, CELTIC-NEXT was launched earlier in 2003

<sup>\*\*</sup> Information & Communications Technologies 2

# **European innovation landscape**



# **Eureka Clusters Programme overview**

The Eureka Clusters Programme (ECP) is a long-term intergovernmental initiative which supports RD&I communities in strategically important areas

- Programme launched in June 2021 (by the inclusion of pre-existing Clusters)
- Operates in close cooperation with public authorities and main industry players
- Based on longstanding industry-driven ecosystems comprised of large companies, SMEs, RTOs, and academia, which are used to collaborating together through Clusters activities and their trustful/flexible environments



In a nutshell, ECP fosters public-private collaboration to generate highly innovative projects (i.e. extending the state of the art), which create strong impact for all participating stakeholders (e.g., technological advances and competitiveness, business aspects, economic and societal benefits for the countries)











# 5 Clusters, 5 RD&I areas

Next-Gen ICT Systems and Services for a Secure Digital Society

Low-carbon energy technologies

Software innovation and Digital Transition

Advanced Manufacturing and Production Technologies

C C CELTIC-NEX Secure Digital Society

Eurogia 2030

Low-carbon energy technologies

ITEA4

Advanced Manufacturing and Production Technologies

Sustainable digital transformation in Electronic Components &



Systems









# Clusters offer...



Opportunities to fund transnational RD&I consortia



• Access to the best companies and knowledge institutes



Projects initiated by industry in line with national priorities



Global and trusted cooperation in the communities



Support of experts with an industrial viewpoint

"Are you looking to collaborate on an international and industry-driven RD&I project that covers a whole value chain?"











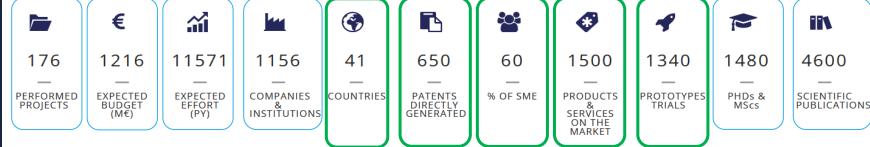




#### Who is CELTIC-NEXT?



Since its launch in 2003, CELTIC has achieved:



CELTIC-NEXT is open to all entities willing to align their business targets with their national public priorities, by running common RD&I\*\*\* projects to advance the development and uptake of advanced ICT solutions, thus accelerating their own Time-To-Market.



<sup>\*\*</sup> Information & Communications Technologies

<sup>\*\*\*</sup> Research, Development & Innovation





- > The ICT Cluster under the umbrella of EUREKA
- Focused on Next-Generation Communications for the Digital Society
- ➤ A flexible and agile community of over 1150 private and public organisations, among prominent industry players, small & medium-sized enterprises and academic/research institutions
- The organiser of regular calls for projects, twice a year, in Spring and Autumn; and larger Flagship Calls
- Financed through public and private funding through transnational RD&I cooperation
- Open to any organisation willing to contribute to the industry-driven European and beyond ICT research programme





# Who is CELTIC-NEXT?

**CELTIC-NEXT Mission & Vision** 

#### The mission of CELTIC-NEXT is to:

- Foster our Eureka collaborative RD&I program for the ICT community
- > Accelerate the deployment and uptake of advanced ICT services
- Employ the new network concepts of 5G and beyond, and lead to the innovation ownership and implementation of 6G in Eureka countries

#### Because It is crucial to consolidate the position of:

- > Eurekan manufacturers and service providers
- Eurekan countries sovereignty

#### The strong ambition of CELTIC-NEXT is, therefore, to:

- Assist Eurekan National Authorities, Eurekan Industry, and Eurekan Societies
- Make them access to societal benefits, competitive advantages, commercial returns of being at the forefront of the new digital era for the society



### What CELTIC-NEXT does ....

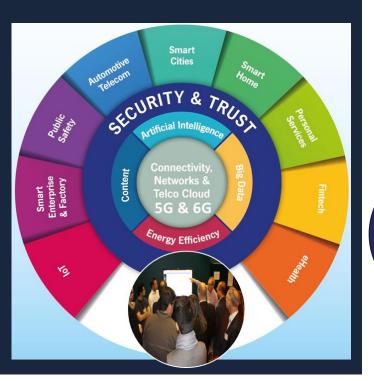
CELTIC-NEXT manages an international Quality Label that enables international consortia to apply more successfully to National Funding schemes and assemble them to fund international cooperative innovation.

- CELTIC Bottom-up calls
- CELTIC Flagship projects & open calls
- EUREKA ECP Joint Calls





# CELTIC's Community

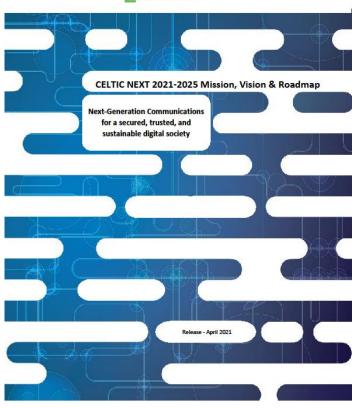




with over 1150 community members across 41 countries (Europe & beyond)









# **CELTIC-NEXT** in the **European Funding** Landscape

**EUREKA-CELTIC & European Space Agency** Mol Signed (Nov. 2021)

**EUREKA-CELTIC &** 6G-IA SNS MoU Signed (Apr. 2022)





### **Press Release** Eureka PT Chair I Eureka Cluster - CELTIC I European Space Agency ∑eureka C > CELTIC-NEXT @esa **Connecting Terrestrial ICT with Space ICT** Strategic Collaboration between Eureka, CELTIC-NEXT and ESA AR

Director of Telecommunications and Integrated Applications and Head of ECSAT at the European Space Agency (ESA), and CELTIC Office Director Xavier Priem.

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#### Knowledge exchange & SRIAs cross-contributions

Leveraging funding schemes across TRLs & topics

Calls timing alignment Easier pipelining of proposals

From Research to Market (TRL **↗**, early adopters, testbeds...)

Offering innovative entities the full panel between top-down programs and bottomup spaces for their collaborative projects

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shops on potential technology pathfinders

The focus of the cooperation is to stimufrastructures of a country, especially consid- the issues in a holistic way considering the ering the digitalisation of the society and the "end-to-end" perspective of the new communications services being enabled by 5G with new verticals and communities. The 6G-Therefore, it is mandatory to increase and 6G technologies, as well as developing IA community is also eager to collaborate and leverage to its maximum the European an understanding of the economic, environ-

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**FG** SNS

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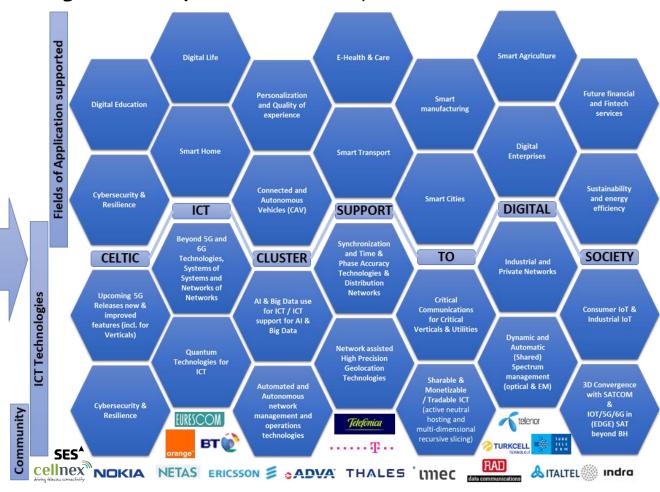
laborations for CELTIC-NEXT. This for the ICT community by enriching its DNA MoU offers the perfect playground for both communities to meet and work together or strategic topics and projects.



# 2023 additional focus:

As usual, Proposals that address **any of the topics of the <u>CELTIC</u>** 

<u>Strategic Roadmap</u> in this bottom-up call are welcomed



https://www.celticnext.eu/strategic-roadmap/

CELTIC is also looking into:

- ☐ Non-Terrestrial-Networks and Terrestrial Networks convergence
- ☐ Digitalisation of the Economy thanks to ICT technologies
- ☐ Clean Growth
- ☐ Remote Health & Care
- ☐ ICT for Industry 4.0 and Logistics
- ☐ Critical Coms for Emergency & Rescue Services
- ☐ Critical Infrastructures & Cybersecurity
- ☐ Open RAN
- ☐ Private Networks
- Al for ICT & Networks (including Radio Massive MIMO, Open-RAN RICs, ...)
- ☐ Consumer IoT, Industry IOT
- ☐ ICT Technologies for METAVERSES
- ☐ and 5G Advanced and 6G topics

# CELTIC-NEXT'S DNA

# FOR YOUR SUCCESS C CELTIC-NEXT Seureka Cluster

Bottom-up

Proposers are free to define their project proposal according to their own research interests

Close to the market

So far projects have led to more than 1500 new or improved products and services

High Success Rate

High-quality proposals have a good chance of receiving funding.

Average success rate 60 %

> Flexibility

Project focus can be adjusted to new technological developments in the field

By participating, you will get

Expectable benefits for you

Your opportunities are

- The award of an Globally Recognised Label
- Professional coaching and mentoring
- Easy access for SMEs
- Access to SMEs for Large industry & vice-versa
- Access to partners from more than 45 countries
- Access to national funding (while having international co-innovation)
- Transnational RD&I cooperation





- Boosting your competitiveness
- Accelerating your growth
- Shortening time to market
- Accessing new markets
- Increasing your international visibility
- Exposing your know-how to the eco-system
- Receiving guidance, coaching and monitoring of your project by the CELTIC Office,
- flexible project coaching process where you can adapt your project plan, consortium and other aspects, in agile way, using CELTIC's Project Change Requests



- Immerge yourself into a rich ecosystem covering the technology and business whole value chains (Large Industry, SMEs, Startups, RTOs, Academia, end-users)
- Build RD&I consortia during brokerage and other events
- Lead or be part of an industry lead project
- Create and foster collaborative innovation
- Stimulate disruptive and/or sustainable ideas
- Run and manage your collaborative project with the Office's support
- Adapt to internal and external circumstances
- Generate high economic impact
- Grow and collaborate beyond borders
- Deliver high social and economic impacts
- Support U.N. SDGs









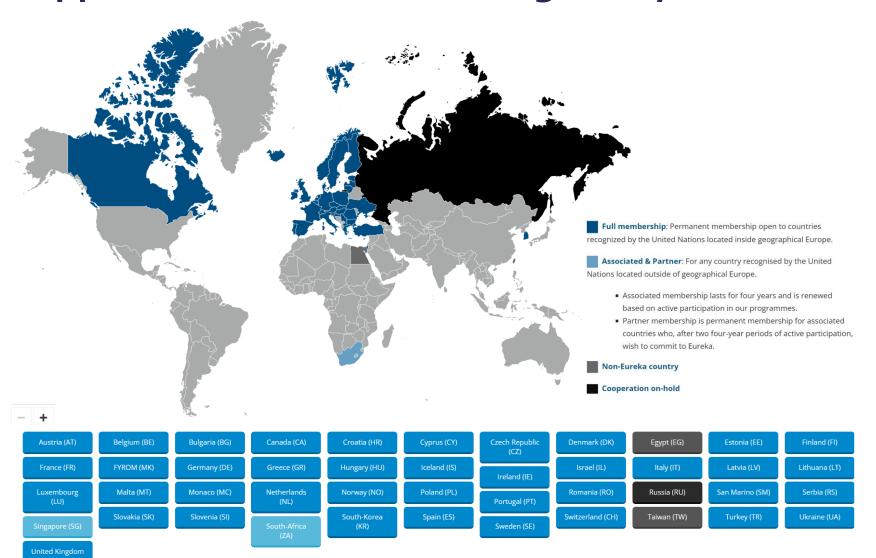






And more countries in the future, like Chile, Taiwan...

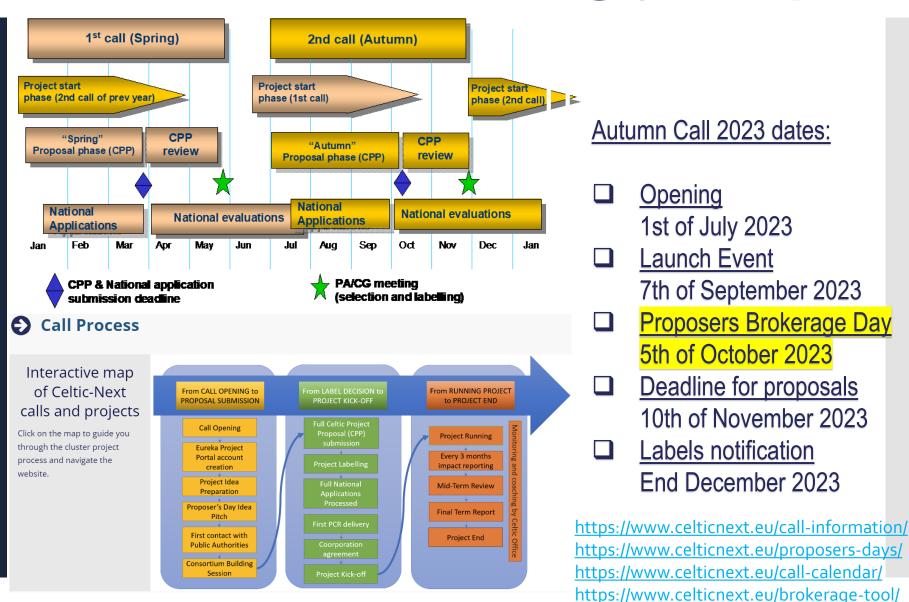
# Opportunities to collaborate globally





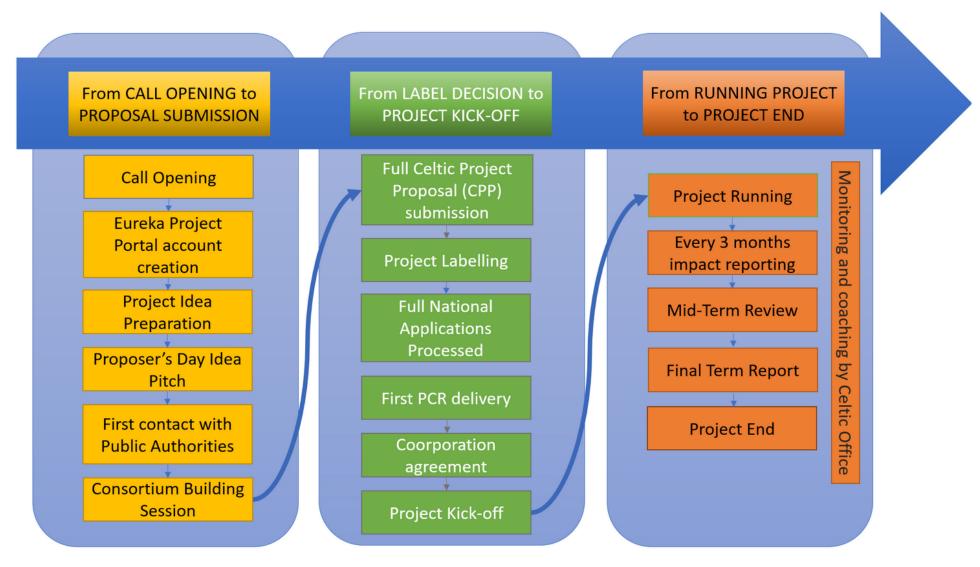
# Call process and timelines

CELTIC offers 2 bottom-up calls per year and additional flagship calls



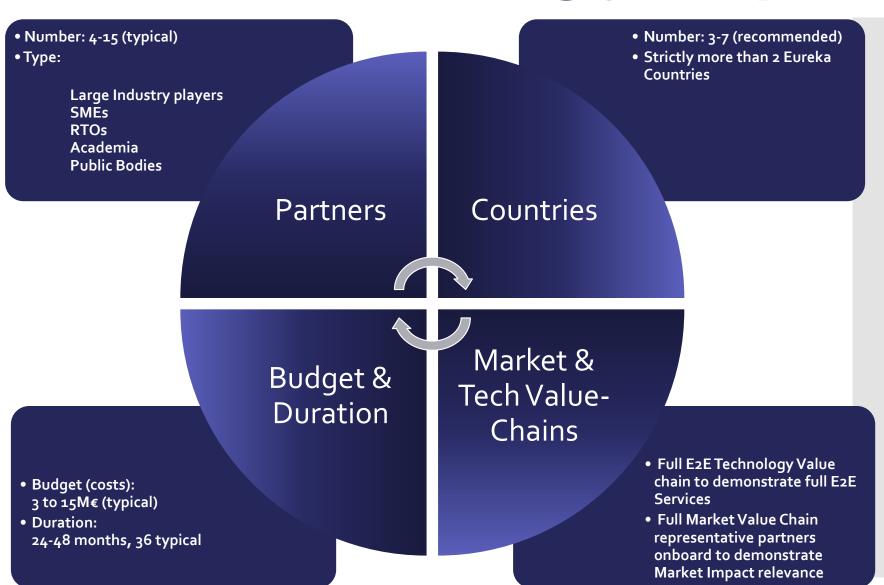
#### **CELTIC-NEXT Call Process**







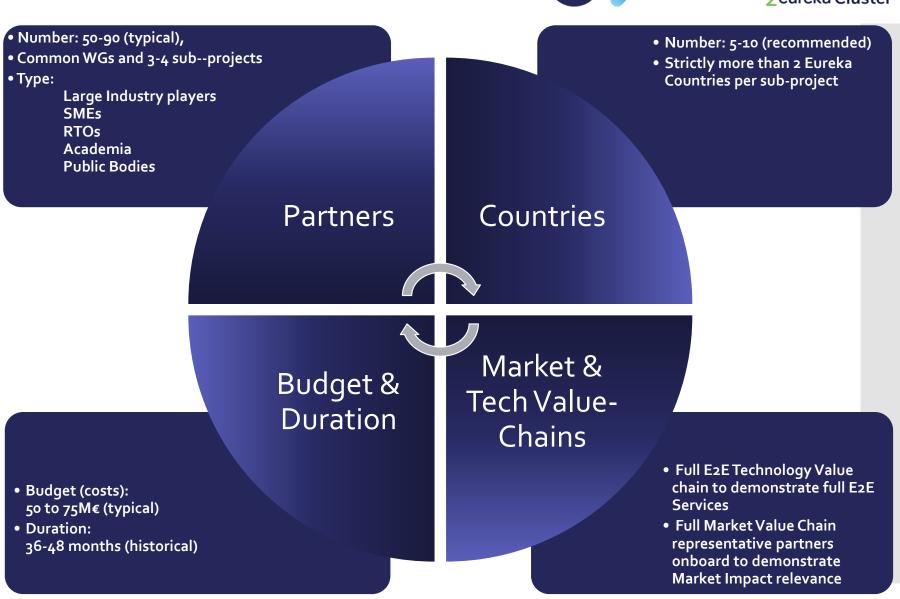
CELTIC-NEXT's typical BOTTOM-UP call projects





# CELTIC-NEXT's typical FLAGSHIP projects

(hybrid bottom-up & top-down model)





CELTIC-NEXT

Seureka Cluster

#### Bottom-Up Spring Call 2023

13 valid proposals

51mio€ budget / 1030 FTEs

102 participants in 21 countries

AT, BE, CA, CH, DE, ES, FI, FR, HU, IL, KR, LU, PL,

PT, RO, RS, SE, TR, UK...

Labelling meeting on 30th June 2023

Bottom-Up Autumn Call 2023

Promotion starting 1st of July 2023

Launch Event Bog/2023 (20Y of CELTIC)

Brokerage Day B10/2023

FPP deadline 10th of November 2023

Labelling WK51 2023

Our Community is active!

Al-NET Flagship follow-up project

Preparation has started

Interested Countries,
please contact CELTIC's Director

First topics drafting to happen this Summer

3D-NET (NTN, Space) flagship

Core Team of Industrials in recruitment

Interested Countries, please contact CELTIC's Director

First meetings to happen in October 2023



#### **CELTIC-NEXT Autumn Call 2023**





Important: please contact the Public Authorities before Projects submission:

https://www.celticnext.eu/national-public-contacts-funding-schemes/

Receiving their opinion early can avoid mistakes in your proposal, and will improve your chances to get the label by aligning with National Priorities and Schemes



# Events to prepare impactful projects:

#### **CELTIC-NEXT's**

- Launch Days
- Proposers Days
- Annual Events
- Brokerage platform



#### Autumn Call 2023 dates:

- Opening

  1st of July 2023
- Launch Event
  7th of September 2023
- Proposers Brokerage Day
  4th of October 2023
- Deadline for proposals10th of November 2023
- Labels notification
  End December 2023

https://www.celticnext.eu/proposers-days/ https://www.celticnext.eu/call-calendar/ https://www.celticnext.eu/brokerage-tool/





# CELTIC Flagship projects impact the Market & Standards





**Secure Communications for Europe** *Spin-off's and Start-ups:* 

- Cailabs (France)
- aXenic Ltd (UK)

27 new and 28 improved products.

Record Data Transmission: 38.4 Terra bit / sec. The American Library of Congress (the world biggest) would be transmitted in 3 seconds

Cornelia Rogall-Grothe (State Secretary, BMI – German Ministry of the Interior) and Dr. Georg Schütte, State Secretary of the German Federal Ministry for Education and Research (BMBF) - Copyright: hannibal/BMBF

80 Partners 70M€

60

**Partners** 

8oM€



#### **SENDATE**

Secure Networking for a Data Center cloud in Europe

- The world's first 100G quantum safe transport over 2,800 km
- The world's first 400G link with single-photodiode for DC Interconnect
- Edge Computing shifts high traffic loads away from Core DC
- Secure cloud close to the customer allows low latency applications



SENDATE Closing Event in Ericsson's HQ in Kista, March 2019

# **AI-NET - Accelerating digital transformation** in Europe by Intelligent NETwork automation



**Subprojects** 



### CELTIC-NEXT AI-NET umbrella project

#### **ANTILLAS** subproject

### **MOSIA**

**Optical networks** for latency critical and highly available services

#### **PROTECT** subproject



**Secure enterprise** connectivity

### **ANIARA**

subproject

#### **ERICSSON**

5G / 6G Edge and **Industry 4.0** 

- Coordination and management by Telekom system manufacturer
- Rapid development of prototypes and early market access

**Automation** of services and applications on the edge (Nokia)

Carrier-grade **AI/ML** for automation (Ericsson)

**Edge platform and infrastructure** (RISE)

**Safety and security** solutions (ADVA)

#### **Horizontal working groups**

- bi- and multi-lateral cooperation across sub-projects
- Standardization and open platforms
- Joint field tests and demos



# **Project data and structure**







98 **Participants** Countries

68.3 M€ 507 PJ

Total budget

Total effort

Leverage though participation of many European countries



# AI-NET impact and current project KPIs ... and still counting!





**194** 

104

48

**Publications** 

PhD & Master Theses

IPR, Open Source & Standards Contributions

**60** 

46

**36** 

PoCs

Keynotes and general public comms

Hirings

## High impact with excellent project KPIs





#### 2023 Proposers' Brokerage Days: 3 important moments during those days



Keynote speakers will also present about innovative and cutting-edge ICT topics.



ic)

CELTIC Calls!

Bpifrance Le Hub, Pa

Friday 17 March 2023

CELTICNEXT.EU







**CELTICNEXT.EU** 



https://www.celticnext.eu/celtic-brokerage-event-spring-call-2023/



**CELTICNEXT.EU** 



# Conclusion

Join the CELTIC-NEXT Community and apply to trans-national funding for your next steps of development of your innovations, technologies and products & services, and:

- Get a recognised international label to your innovations
- Don't be restraint to specific limit to your innovation project (bottom-up vs top-down)
- Get a larger visibility for collaboration
- Gain commercialisation channels (mixing Large Industry with SMEs and RTOs) in near-to-market innovation collaborations
- Accelerate your Time-To-Market by increasing your TRLs in a near to market funding scheme
- Collaborate easily outside of Europe (Eureka Network of Countries) with the proven EUREKA Clusters mechanism, extending again your visibility and commercialisation channels



# CELTIC's Community





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As usual, Proposals that address any of the topics of the CELTIC Strategic Roadmap in this bottom-up call are welcomed





Future needs of the end users:
High level fields of applications

#### Human Centred Technologies and Services, for an Augmented Life Experience

- Digital divide elimination
- Smart Regions/Cities/Buildings/Homes
- Smart Transportation
- Smart Tourism
- Sustainability & Efficiency of Smart Energy Grids
- Public Safety & Crowd Control
- E-Health & Care
- Users in Control and Trust of offered services
- Digital support for Education and Remote Education
- Digital (Media, Gaming, Sports, Culture and Entertainment)
- Remote working and Nomadic Working (Digital Nomads)

# Full industrial digitization and support of vertical industries

- Digital Enterprises
- Private Networks for Smart Manufacturing (Indus. 4.0)
- Smart Logistics (geolocation IOT networks)
- Smart Agriculture
- Future Financial and Fin-Tech
- ICT support to third party Al based applications
- Connectivity Grid / Telecom Infra as 4<sup>th</sup> Utility, like Energy

#### Futuristic use cases

- Holographic "Teleportation"
- "World" Real-time Synchronous Digital Twin



Future needs of the end users: Main technical areas of research

#### Ubiquity / Pervasiveness •Urban, sub-urban down to •In "normality" rural •In "crisis" (pandemics, •Into the home for education major climate events) and remote working Highly Precise Positioning One Identity for seamless Edge Computing experience

Smart

mes

Regions/Cities/Buildings/Ho

Open-RAN / vRAN

Slicing

#### Automation, Reliability, Dynamic capacity following Transparency: Cognitive people seamless mobility operations Extensive Monitoring

- Big Data Analytics
- Artificial Intelligence
- •ICT supporting large and intense Ai/ML deployment for verticals (connectivity, processing, data storage...)
- •Transparency or the Imperceptible latency

#### **Protection and Trust**

Identity management

- Cyber-security Holographic media teleport
  - Multi-sense networks
  - applications

Holographic

"transportation" & Real-time

Synchronous Digital Twin

Time engineered



# Enabling technologies that have to be mastered

#### Beyond 5G, from 5G to 6G

- Enhanced overall architectures to support needed enablers
- End-to-end Horizontal and Vertical Network Convergence
- AI/ML for Digital Infrastructures
- End-to-end Network Automation
- Autonomous Systems and Networks
- Advanced QKD Networking
- Connectivity as a Shared Critical Utility
- Wireless and Wired Tera-Broadband technology:
- Wireless (electromagnetic and visual light waves):
- Larger massive MIMO systems
- No "Cell" Radio Networks with distributed smart mMIMO systems
- TeraHertz Communications
- Wired optical:
- Photonics
- Optical smart networks
- Optical spectrum: Sliceable Optics, shared lambdas
- Increasing Bandwidth in Optical Network: use of additional bands, Higher modulation schemas
- Quantum communications
- QKD
- Entanglement

#### Wired and Wireless Industrial ICT

- •Industrial features of 5G and beyond
- •Time Sensitive Networks
- Precision Positionina
- Private Networks
- •More Indoor techs like Terahertz, Visible Light Coms,
- •Non-3GPP convergence (like Wi-Fi, Industry Net Standards...)

Tera scale Internet of Things (IoT)

#### ICT Critical Infrastructure as a Utility, The Critical Connectivity Grid

- Macro/Micro Grids' concepts related technologies adapted to ICT as it exists for Energy
- Full end-to-end Slicing of physical networks and infrastructures (see Smarter Networks)
- Cvber-security
- Quantum QKD
- AI/ML & Big Data Real Time Analytics based Security
- Reinforcement of Sovereignty
- Cyber-attack based Disaster recovery
- Trust enablers
- Security
- Auditability
- Transparency

#### Space dimension enabled 5G/B5G/6G

- SAT enabled 5G/B5G/6G
- Moving ICT to SAT
- RAN in SAT (Space-RAN?)

- Oceans)
- SAT to Ground
- SAT to Air Objects & IOTs
- SAT to SAT
- •=> SAT to All
- Multimodal SATs
- Combining GPS info with Network info
- Avionics communications
- Air to Ground
- Air to Air
- Drones / HAPS
- · Balloons?

- CORE in SAT (Space-CORE?)
- MEC in SAT (Space-Edge Dc?)
- MBH in SAT (Space-Mobile Backhaul?)
- Value Added Services in SAT
- Earth Meshed Network (including)
- SAT to Sea

- Combining Observation modalities with Network info

#### Distributed & Smarter Networks

- Deeper "edge-ification" for Distributed, collaborative and hierarchical AI/ML
- More Multi-Purpose Adaptable Networks:
- Universal adaptive core
- Programmable network Operating System
- Advanced very large-scale monitoring (for AI, ML, Dl...)
- Distributed AI/ML
- Consuming Producing
- Supporting
- Intelligent and Automated Dynamic Spectrum Management:
- Electro-magnetic Spectrum: Horizontal & Vertical Flexible Sharing CBRS, DSS, LSA, LAA, MultiFire, new enablers...
- Optical spectrum: Sliceable Optics, shared lambdas
- Full Slicing
- Real End-to-End leading to:
- Multi-layered multi-tenancy
- Full neutral hosting
- Multi-Dimensions sliceable (incl. Spectrum and Time)
- Thanks to: Deeper Network Programmability .



# 2023 additional topics:



- ➤ Non-Terrestrial-Networks and Terrestrial Networks convergence
- Digitalisation of the Economy thanks to ICT technologies
- > Clean Growth
- > Remote Health & Care
- > ICT for Industry 4.0 and Logistics
- > Critical Coms for Emergency & Rescue Services
- Critical Infrastructures & Cybersecurity
- ➤ Open RAN
- Private Networks
- > AI for ICT & Networks (including Radio Massive MIMO, Open-RAN RICs, ...)
- Consumer IoT, Industry IOT
- > ICT Technologies for METAVERSES
- > and 5G Advanced and 6G topics (sensing, location, ...)

As usual, Proposals that address any of the topics of the CELTIC Strategic Roadmap in this bottom-up call are welcomed







<u>CelticNextEurekaCluster</u>



@CelticNext



CELTIC-NEXT Video
Channel

### MANYTHANKS FOR YOUR ATTENTION.



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